



Regd.Off: 220, Mahavir Industrial Estate, Oposite Mahakali Caves Road, Andheri(E), Mumbai-400093, (M.H.)

CIN: L124132MH1985PLC223220

(Rs. In Crore)

Statement of Standalone / Consolidated Audited Results for the Quarter/Year Ended 31st March 2014

PART II

PARTICULARS OF SHAREHOLDING							
1 Public shareholding							
- Number of shares	29552413	32143738	29552413	30614101	32143738	29552413	32143738
- Percentage of shareholding	77.72	84.54	77.72	80.52	84.54	77.72	84.54
2 Promoters and Promoter Group Shareholding							
a) Pledged / Encumbered							
- Number of shares	6361083	2535850	6361083	5933343	2535850	6361083	2535850
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	75.10	43.14	75.10	80.09	43.14	75.10	43.14
- Percentage of shares (as a % of the total share capital of the company)	16.73	6.67	16.73	15.60	6.67	16.73	6.67
b) Non - encumbered							
- Number of shares	2108702	3342610	2108702	1474754	3342610	2108702	3342610
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	24.90	56.86	24.90	19.91	56.86	24.90	56.86
- Percentage of shares (as a % of the total share capital of the company)	5.55	8.79	5.55	3.88	8.79	5.55	8.79
3 months ended 31.03.2014							
Particulars							
B INVESTOR COMPLAINTS							
Pending at the beginning of the quarter							Nil
Received during the quarter							8
Disposed of during the quarter							8
Remaining unresolved at the end of the quarter							Nil

NOTES:

- The above audited financial results were reviewed by the Audit Committee on 30.05.2014 and approved by the Board of Directors in its meeting held on 30.05.2014
- The company operates in a single business segment, i.e. Technical Textiles. Hence the disclosure under Accounting Standard 17 is not applicable.
- Figures of previous period/year have been regrouped/re-arranged wherever necessary.
- Figures of the last quarter are the balancing figures between audited figures in respect of the full financial year and published year to date figures upto third quarter of the current financial year.
- Board of Directors has recommended dividend at the rate of Rs. 0.20 per share (2%) on equity shares of the Company for the financial year ended on 31.03.2014 subject to the approval of the shareholders at the ensuing Annual General Meeting.
- The consolidated unaudited financial Results includes the results of subsidiary companies M/s Euro Plast Limited, U.K., M/s Poly Logic International Pvt Ltd, M/s Sacos Indigo Pvt Ltd, M/s Polybase (H.K.) Ltd, H.K., M/s Neoflex Infracon Ltd. and M/s Prism Flexible Solutions Pvt Ltd.

Date : 30.05.2014
Place : Indore

(SUNIL KUMAR TRIVEDI)
CHAIRMAN & MANAGING DIRECTOR



**NEO CORP INTERNATIONAL LIMITED**

Regd. Off: 220, Mahavir Industrial Estate, Opposite Mahakali Caves Road, Andheri(E), Mumbai-400093, (M.H.)

CIN: L124132MH1985PLC223220

(Rs. In Crore)

Standalone / Consolidated Statement of Assets and Liabilities

Particulars	Consolidated		Standalone	
	As at 31.03.2014	As at 31.03.13	As at 31.03.2014	As at 31.03.13
A EQUITY AND LIABILITIES				
1 Shareholders' funds				
(a) Share capital	37.88	37.84	38.02	38.02
(b) Reserves and surplus	247.11	211.60	220.35	197.42
Sub-total - Shareholders' funds	284.98	249.44	258.37	235.44
2 Share Application Money Pending For Allotment	0.04	1.55	0.00	0.00
2 Non-current liabilities				
(a) Long-term borrowings	171.63	123.19	81.69	59.37
(b) Deferred tax liabilities (net)	14.75	12.16	9.77	9.29
(c) Other long-term liabilities	2.20	0.05	0.00	0.00
(d) Long-term provisions	0.92	0.79	0.92	0.79
Sub-total - Non-current liabilities	189.49	136.18	92.38	69.45
3 Current liabilities				
(a) Short-term borrowings	200.02	123.81	135.07	97.14
(b) Trade payables	152.11	96.20	90.32	74.83
(c) Other current liabilities	76.92	55.95	56.69	39.11
(d) Short-term provisions	14.83	10.52	8.33	7.69
Sub-total - Current liabilities	443.88	286.47	290.41	218.77
TOTAL - EQUITY AND LIABILITIES	918.40	673.64	641.16	523.67
B ASSETS				
1 Non-current assets				
(a) Fixed assets	288.06	182.35	165.23	134.67
(b) Goodwill on consolidation *	3.69	3.16	0.00	0.00
(c) Non-current investments	0.00	0.00	60.88	59.28
(d) Deferred tax assets (net)	0.00	0.00	0.00	0.00
(e) Long-term loans and advances	38.66	127.23	35.81	56.29
(f) Other non-current assets	3.90	6.95	0.00	3.12
Sub-total - Non-current assets	334.31	319.69	261.91	253.36
2 Current assets				
(a) Current investments	0.00	0.00	0.00	0.00
(b) Inventories	330.15	172.40	232.02	129.70
(c) Trade receivables	137.15	104.34	53.60	76.46
(d) Cash and cash equivalents	52.46	18.26	45.38	12.40
(e) Short-term loans and advances	16.23	14.53	9.37	12.74
(f) Other current assets	48.09	44.42	38.88	39.01
Sub-total - Current assets	584.09	353.95	379.24	270.31
TOTAL - ASSETS	918.40	673.64	641.16	523.67

Date : 30.05.2014

Place : Indore



(SUNIL KUMAR TRIVEDI)
CHAIRMAN & MANAGING DIRECTOR